

14th February, 2023

To, **BSE Limited**Wholesale Debt Market Segment
Phiroze Jeejebhoy Towers,
Dalal Street, Mumbai – 400001 **Scrip Code(s):** 973425, 973426, 973427, 973428

Dear Sir,

<u>Sub: Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Security Cover Certificate as on December 31, 2022</u>

Pursuant to Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the Security Cover Certificate as on December 31, 2022.

Kindly take the aforesaid on record.

We have appointed Price Waterhouse Chartered Accountants LLP (PwC) as our statutory auditor and have been preparing the financial statements under IGAAP based on under their supervision and ongoing audit. However, one day before the signing date i.e. February 13, 2023, we were surprised to receive a verbal communication from PWC that the financial statements needed to be prepared under IND-AS.

We would also like to emphasize that PwC was already aware that our NCDs are listed with BSE since listing. Also PwC had conducted the audit for our subsidiary company for the financial year ended March 31, 2022, and which was prepared and audited under IGAAP. PwC did not raise the concern of IND-AS earlier in the review process nor provide us with guidance in this regard.

Citing the mentioned concern, PwC has informed us on February 13, 2023 that PwC will not be able to sign financial statement prepared under IGAAP. This may lead to a potential non-compliance under SEBI regulation from PwC side to provide us with the Security Cover Certificate on the meeting date

The above information is also being placed on the Company's website at https://www.netscribes.com

We request you to take the above information on record and disseminate the same on your website.

Thanking you, Yours faithfully, For Netscribes Data & In

For Netscribes Data & Insights Private Limited (Previously known as NS Oxymoron Advisors Private Limited)

Madhuri Jhurani Compliance Officer

Netscribes Data & Insights Private Limited Annexure I- Format of Security Cover - Part A

To, Stock Exchange(s) Based on examination of books of accounts and other relevant records/documents, we hereby certifythat:مراسات مالاء مالاء المحدد المح

The listed entity has vide its Board Resolution and information memorandum/ offer document annuader various Debenture Trust Deeds, has issued the following listed debt securities Sanctioned Amount 57,37,50,000 38,25,00,000 30,60,00,000 19,12,50,000 Secured/ Unsecured Secured Secured Secured Secured Private
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Private Placement
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Loans	Inventories	Trade Receivables	Cash and Cash Equivalents	Bank Balances other than Cash and	Cash Equivalents	Others	Total	LIABILITIES	Debt securities to which this certificate	pertains	Other debt sharing pari-passu charge	with above debt	Other Debt	Subordinated debt	Borrowings	Bank	Debt Securities	Others	Trade payables	Lease Liabilities	Provisions	Others	Total	Cover on Book Value	Cover on Market Value					

For Netscribes Data & Insights Private Limited,

YUVRAJ PRABHAKAR Digitally signed by YUVRAJ PRABHAKAR GHARAT **GHARAT**

Date: 2023.02.14 22:05:17 +05'30'

Director

Notes:
1 The Holding Company Netscribes Data & Insights Private Limited has issued 1,900 Secured Redeemable Non-Convertible Debentures (NCD's) of face value of . 1,000,000 each for cash at par aggregating up to Rs. 19,000 lakhs based on the security (exclusive charge) of the assets held by the subsidiary company Netscribes (India) Private Limited. Therefore, nothing is reported in column E.F.G & column M & N as there was no pari passu charge on any of the assets as at December 31, 2022.

² This statement is prepared by the Company pursuant to the requirements of clause 3.1(h) of the Circular SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022 (the 'SEBI Circular 3 The above statement is prepared by the management of the Company based on the book value of assets as at December 31, 2022 and therefore nothing is reported in column 4 The column H comprising of the assets not offered for security includes Deferred Tax asset of Rs. 963 lakhs