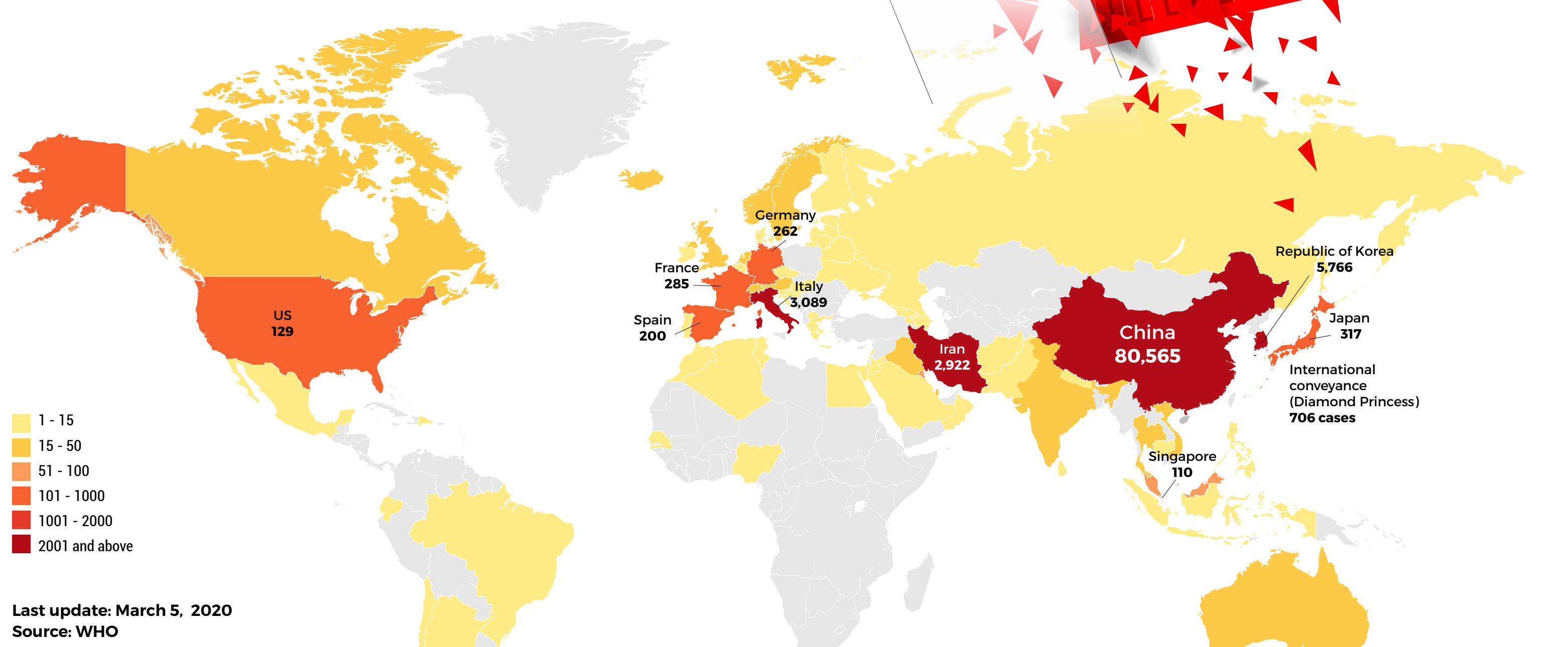


The economic impact of COVID -19 across the globe

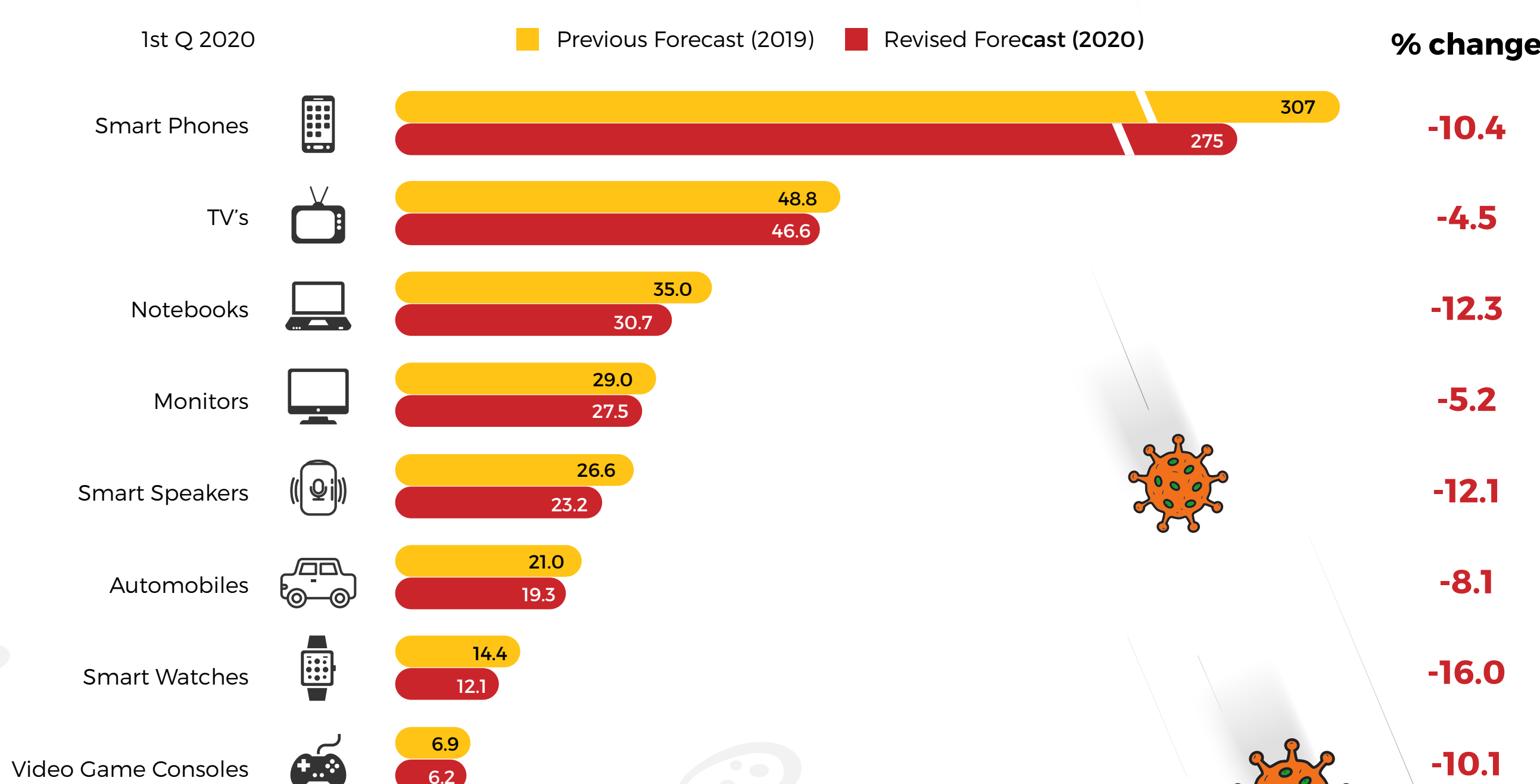
Top 10 countries with confirmed cases



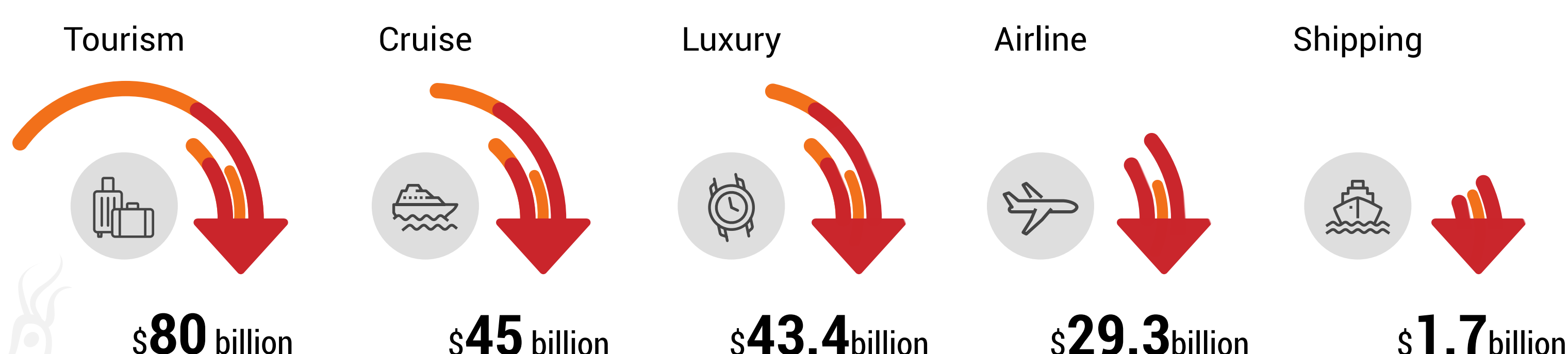
95,270 confirmed cases | **3,280** deaths | **79** countries affected

Sales forecast impacted

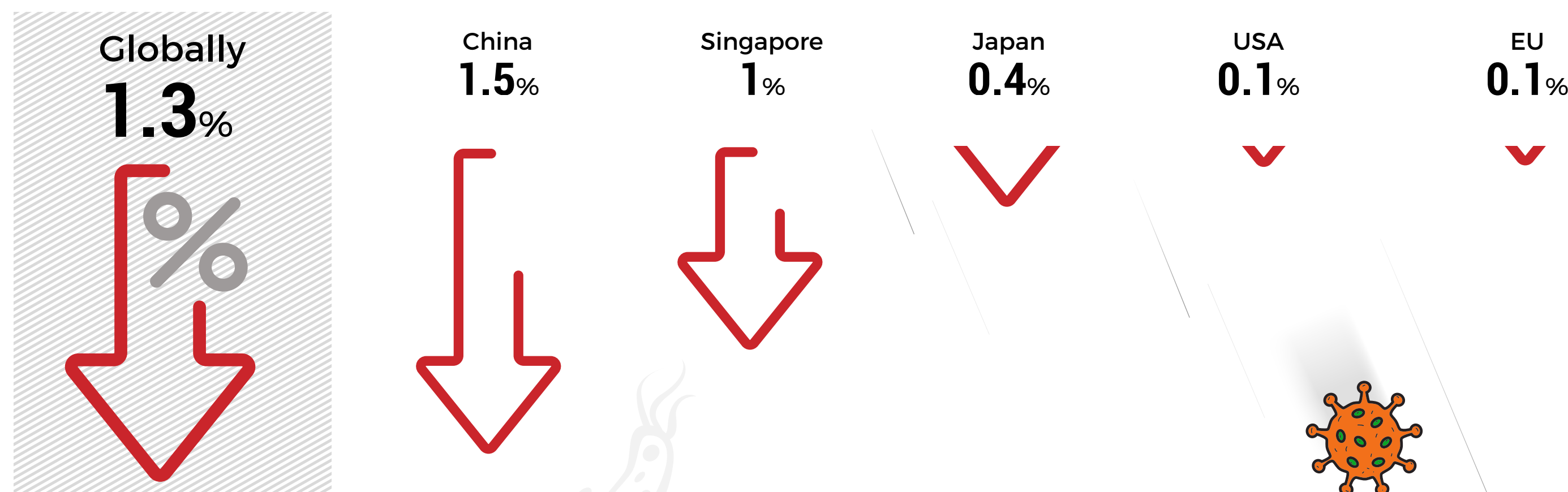
Unit: Million



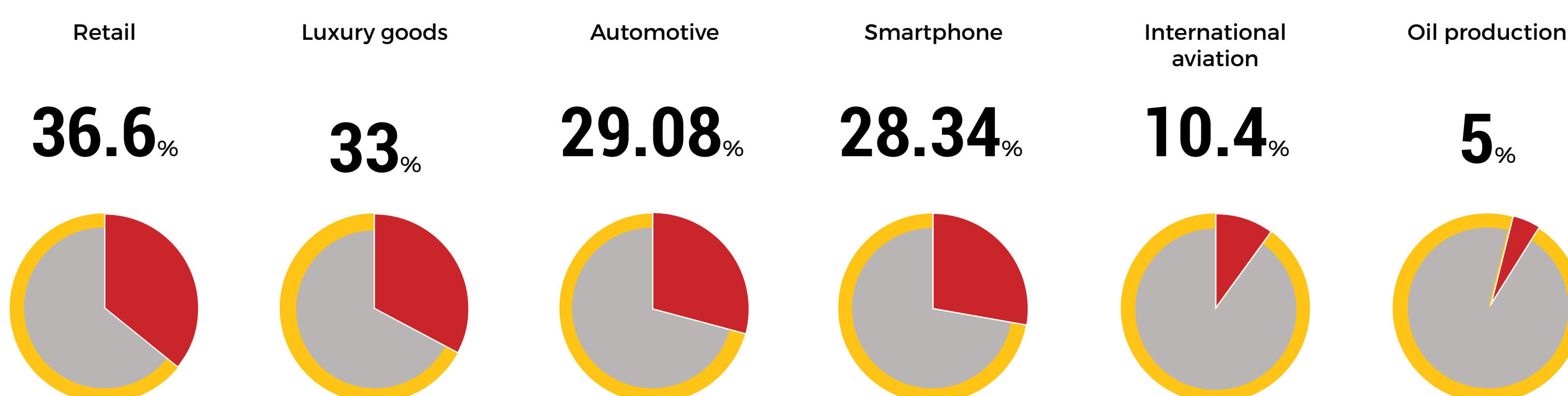
Revenue loss across various industries²



Forecasted GDP growth cuts across global economies³



China's share in global markets⁴



Sectors likely to benefit from the outbreak

In India

- Home ware
- Apparel
- Chemical
- Ceramics
- Sanitaryware
- Engineering goods

In the US

- Housing
 - Phosphate

In China

-  Cryptocurrency

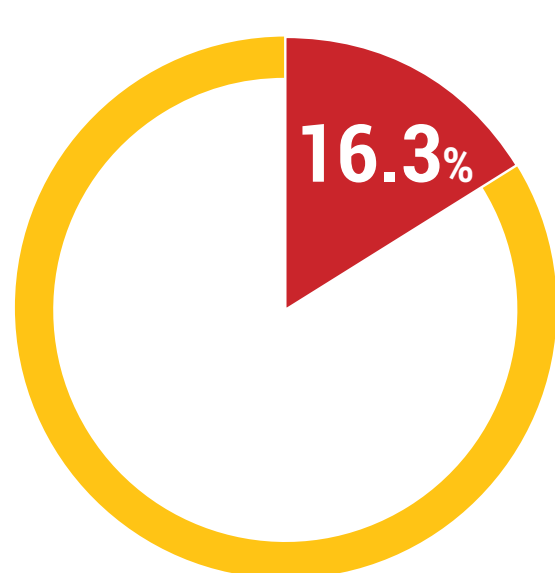
Alternative supplier countries for major Chinese imports

Electrical machinery, equipment, and parts	Brazil
Nuclear reactors, boilers, and parts	Chile, Singapore
Furniture and parts	Mexico
Toys, games, and sport requisites	Brazil, Mexico
Plastics and plastic goods	Brazil, Mexico
Motor vehicles and parts	Chile, Colombia, India
Apparel and accessories	Brazil, Canada
Optical, medical, and surgical instruments	Brazil, Columbia, India

Companies with primary suppliers in China's most impacted regions⁶

Tier 1 suppliers

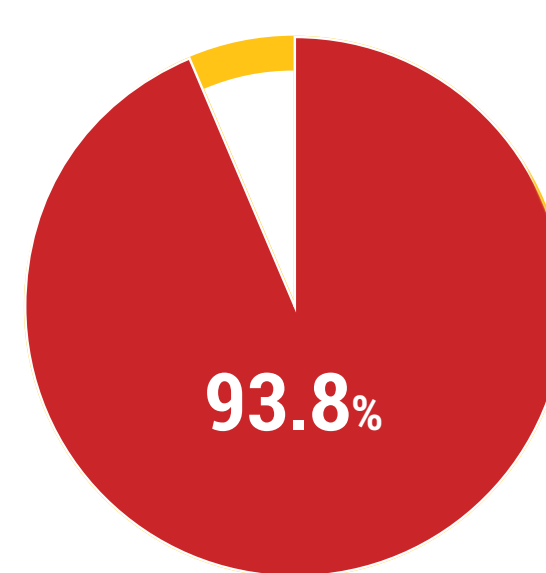
51,000 firms worldwide
including



of Fortune 1000 companies

Tier 2 suppliers

5 million firms worldwide
including



of Fortune 1000 companies

Sources: [https://press.trendforce.com/node/view/5354](#), [\[1\]](#) Economics.timesindiatimes.com: Asia Pacific carriers to lose \$278 billion revenue due to coronavirus, Qz.com: Coronavirus will cost the luxury industry an estimated \$400 billion, Scmp.com: Global tourism to take a US\$90 billion hit and a year to shake off the effects of coronavirus outbreak, News.yahoo.com: Coronavirus challenges \$45 billion cruise industry, News.cnetn.com: Shipping industry can face up to \$1.7 bln loss in revenues amid COVID-19 **3)** Theguardian.com: Coronavirus 'could cost global economy \$1.1tn in lost income', Statista.com: Coronavirus expected to put damper on global GDP growth, Economics.indiatimes.com: Singapore downgrades GDP forecast to 0.5% due to coronavirus outbreak **4)** Statista.com: China's share in global vehicle production from 2008 to 2018, The evolution of China's international aviation markets from a policy perspective on air passenger flows MDPI, BC China luxury digital playbook, Statista.com: Leading retailers' share of sales in total retail e-commerce sales in China as of May 2019, Eia.gov: FAQ "What countries are the top producers and consumers of oil?", statista.com: Market share of global smartphone shipments by region/country from 2015 to 2020 **5)** Indiatoday.in: Coronavirus impact China's trade: India to benefit in apparel, Economics.indiatimes.com: China virus scare: Indian chemical stocks likely to gain, Moneycontrol.com: These 6 sectors likely to benefit from fast-spreading Coronavirus, Bloomberg.com: At least one commodity could Benefit From Coronavirus, Reuters.com: Markets expect a sharp rise in oil prices after coronavirus outbreak, Harteisconsulting.com: Here's the segment of the economy most at risk from coronavirus, analysts say, CNBC.com: Retailer benefits from coronavirus crisis, CNBC.com: **6)** The Banker: How Russia's economy of the coronavirus